

## Agenda

1. Presentation of the confirmed Financial Statements (in accordance with the German Commercial Code (*Handelsgesetzbuch*, "HGB")), the Management Report of DVB Bank AG as at 31 December 2007 as well as the Report of the Supervisory Board and the explanatory report of the Board of Managing Directors regarding the acquisition-related information under section 289 (4) of the HGB

Presentation of the approved Consolidated Financial Statements (under IFRS), the summarised Management Report of the Company and the Group for the 2007 business year as well as the Report of the Supervisory Board and the explanatory report of the Board of Managing Directors regarding the acquisition-related information under section 315 (4) of the HGB

2. Passing of a resolution on the appropriation of distributable profit for the 2007 business year
3. Passing of a resolution on the formal approval of the members of the Board of Managing Directors for the 2007 business year
4. Passing of a resolution on the formal approval of the members of the Supervisory Board for the 2007 business year
5. Resolution on the authorisation to acquire treasury shares in accordance with section 71 (1) no. 7 of the German Stock Corporation Act (*Aktiengesetz*, "AktG")
6. Passing of a resolution to authorise the transfer of information to shareholders by way of remote data transfer and the corresponding amendment to Article 3 of the Memorandum and Articles of Association
7. Passing of a resolution on the creation of Authorised Capital 2008 and the corresponding amendment to the Memorandum and Articles of Association (insertion of a new Article 4b)
8. Passing of a resolution on the new division of the share capital and the corresponding amendment to Article 4 of the Memorandum and Articles of Association
9. Passing of a resolution on the remuneration of Supervisory Board members and the corresponding amendment to Article 18 of the Memorandum and Articles of Association
10. Passing of resolutions on the merger of DVB Bank N.V. into DVB Bank AG including a change in the legal form of DVB Bank AG to a European public limited-liability company including the corresponding amendments to the Memorandum and Articles of Association.
11. Passing of a resolution on the appointment of the external auditors for the 2008 business year