

Agenda Summary for the Extraordinary General Meeting on 17 December 2003

1. Approval of the conclusion of a share purchase and transfer agreement regarding the sale of the shareholding in DVB Holding GmbH, Frankfurt/Main, (and thus in the subsidiaries Reisebank Aktiengesellschaft, Frankfurt/Main, and Cash Express Gesellschaft für Finanz- und Reisedienstleistungen mbH, Frankfurt/Main) between DVB Bank Aktiengesellschaft, Frankfurt/Main, as the seller and DZ BANK AG Deutsche Zentral-Genossenschaftsbank Frankfurt am Main, with registered offices in Frankfurt/Main, as the buyer.
2. Passing of a resolution on the composition of the Supervisory Board, Article 10 sentences 1 and 5 of the Memorandum and Articles of Association and amendment to the Memorandum and Articles of Association
3. Passing of a resolution on the new elections to the Supervisory Board