



DVB Bank SE

Registered office: Frankfurt/Main
German Securities Code (WKN): 804 550
ISIN: DE0008045501

Summary Agenda

- 1 Presentation of the confirmed annual financial statements (in accordance with the German Commercial Code (Handelsgesetzbuch, "HGB")) and the management report of DVB Bank SE as at 31 December 2010, including the explanatory report of the Board of Managing Directors regarding the information under section 289 (4) of the HGB as well as the report of the Supervisory Board**

Presentation of the approved consolidated financial statements (in accordance with IFRS) and the summarised management report of the Company and the Group for the 2010 business year including the explanatory report of the Board of Managing Directors regarding the information under section 315 (4) of the HGB and the report of the Supervisory Board
- 2 Passing of a resolution on the appropriation of net retained profit for the 2010 business year**
- 3 Passing of a resolution on the formal approval of the members of the Board of Managing Directors for the 2010 business year**
- 4 Passing of a resolution on the formal approval of the members of the Supervisory Board for the 2010 business year**
- 5 Passing of a resolution regarding the German Act on Disclosure of Remuneration of Management Board Members (Gesetz über die Offenlegung der Vorstandsvergütungen)**
- 6 Passing of a resolution on an amendment to the Memorandum and Articles of Association**
- 7 Passing of a resolution on the appointment of the external auditors for the 2011 business year**