



Agenda Summary

- 1. Presentation of the confirmed Financial Statements (in accordance with the German Commercial Code (Handelsgesetzbuch, "HGB")) and the Management Report of DVB Bank SE as at 31 December 2009, including the explanatory report of the Board of Managing Directors regarding the information under section 289 (4) of the HGB as well as the Report of the Supervisory Board**

Presentation of the approved Consolidated Financial Statements (under IFRS), the summarised Management Report of the Company and the Group for the 2009 business year including the explanatory report of the Board of Managing Directors regarding the information under section 315 (4) of the HGB and the Report of the Supervisory Board

- 2. Passing of a resolution on the appropriation of net retained profit for the 2009 business year**
- 3. Passing of a resolution on the formal approval of the members of the Board of Managing Directors for the 2009 business year**
- 4. Passing of a resolution on the formal approval of the members of the Supervisory Board for the 2009 financial year**
- 5. Passing of a resolution on the authorisation to acquire treasury shares in accordance with section 71 (1) no. 7 of the German Public Limited Companies Act (Aktiengesetz, "AktG")**
- 6. Passing of a resolution on the cancellation of Authorised Capital 2006 and Authorised Capital 2008, together with the related amendments to the Memorandum and Articles of Association (cancellation of Article 4 (2) and (3)), and on the creation of new Authorised Capital 2010, together with the related amendment to the Memorandum and Articles of Association (insertion of a new Article 4 (2))**
- 7. Passing of a resolution on the creation of an authorisation to issue convertible bonds and bonds cum warrants, on the creation of Conditional Capital 2010, and on the related amendment to the Memorandum and Articles of Association (insertion of a new Article 4 (3))**
- 8. Passing of a resolution on the new elections to the Supervisory Board**
- 9. Passing of a resolution on amendments to the Memorandum and Articles of Association to comply with the German Act Implementing the Shareholder Rights Directive (Gesetz zur Umsetzung der Aktionärsrechterichtlinie – "ARUG")**
- 10. Passing of a resolution on an amendment to Article 12 of the Memorandum and Articles of Association**
- 11. Passing of a resolution on the appointment of the external auditors for the 2010 business year**