

Ordinary Annual General Meeting on Wednesday, 10 June 2009

We invite our shareholders to attend the ordinary Annual General Meeting held on 10 June 2009, at 10:00 a.m. at the Hermann Josef Abs Saal, Junghofstrasse 11, 60311 Frankfurt/Main, Germany.

Agenda Summary:

1. Presentation of the confirmed Financial Statements (in accordance with the German Commercial Code (*Handelsgesetzbuch*, "HGB")) and the Management Report of DVB Bank SE as at 31 December 2008, including the explanatory report of the Board of Managing Directors regarding the information under section 289 (4) of the HGB as well as the Report of the Supervisory Board.

Presentation of the approved Consolidated Financial Statements (under IFRS), the summarised Management Report of the Company and the Group for the 2008 business year, including the explanatory report of the Board of Managing Directors regarding the information under section 315 (4) of the HGB as well as the Report of the Supervisory Board.

2. Passing of a resolution on the appropriation of net retained profit for the 2008 business year
3. Passing of a resolution on the formal approval of the Members of the Board of Managing Directors for the 2008 business year
4. Passing of a resolution on the formal approval of the Members of the Supervisory Board for the 2008 business year
5. Passing of a resolution on the authorisation to acquire treasury shares in accordance with section 71 (1) no. 7 of the German Public Limited Companies Act (*Aktiengesetz*, "AktG")
6. Passing of a resolution on the new elections to the Supervisory Board
7. Passing of a resolution with regard to the remuneration of DVB Bank SE's first Supervisory Board
8. Passing of a resolution on amendments to the Memorandum and Articles of Association
9. Passing of a resolution on the appointment of the external auditors for the 2009 business year

Document for download:

The [complete agenda for the Ordinary Annual General Meeting](#) was published on 30 April 2009 in the electronic version of German Federal Gazette (elektronischer Bundesanzeiger). Possible counter-proposals will be posted here.