



# **DVB Bank Aktiengesellschaft**

Frankfurt / Main  
German Securities Code 804 550  
ISIN DE0008045501

## **Invitation to the Ordinary Annual General Meeting on 11 June 2007**

We hereby invite our shareholders to attend the ordinary Annual General Meeting held on Monday, 11 June 2007, at 10:00 a.m. at the Hermann Josef Abs Saal, Junghofstraße 11, 60311 Frankfurt/Main, Germany.

### **Agenda**

- 1. Presentation of (i) the confirmed Financial Statements (in accordance with the German Commercial Code) and the Management Report of DVB Bank AG as at 31 December 2006, together with the Report of the Supervisory Board; and (ii) of the approved Consolidated Financial Statements (in accordance with IFRS), the summarised Management Report and Consolidated Management Report for the 2006 business year as well as the Report of the Supervisory Board**
- 2. Passing of a resolution on the appropriation of net retained profit for the 2006 business year**
- 3. Passing of a resolution on the formal approval of the members of the Board of Managing Directors for the 2006 business year**
- 4. Passing of a resolution on the formal approval of the members of the Supervisory Board for the 2006 business year**
- 5. Passing of a resolution on the authorisation to acquire treasury shares in accordance with section 71 (1) No. 7 of the German Stock Corporation Act**
- 6. Passing of resolutions and amendments to the Memorandum and Articles of Association with regard to the remuneration of Supervisory Board members in Article 18**
- 7. Passing of a resolution on the appointment of the external auditors for the 2007 business year**

The complete agenda was published on Friday 4 May 2007 in the electronic version of the German Federal Gazette (elektronischer Bundesanzeiger) and under [www.dvbbank.com](http://www.dvbbank.com) „Investor Relations/Shareholders´ Meeting“.

Frankfurt/Main, April 2007

DVB Bank AG

THE BOARD OF MANAGING DIRECTORS

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### **Disclosure pursuant to section 30(b) no.1 of the German Securities Trading Act (WpHG)**

At the time of convening the General Meeting, a total of 3,932,677 notional no-par value shares (Stückaktien) holding 3,932,677 voting rights were in issue. At this time, DVB Bank AG held 4,824 treasury shares at the time of convening the General Meeting. DVB Bank AG has no voting rights based on treasury shares held. Therefore, at the time of convening the General Meeting, 3,927,853 shares were eligible to vote at the General Meeting.