

## **Agenda Summary for the 2003 ordinary Annual General Meeting**

1. Presentation of the confirmed Financial Statements, the approved Consolidated Financial Statements, the summarised Management Report for the 2002 business year as well as the Report of the Supervisory Board
2. Passing of a resolution on the appropriation of distributable profit for the 2002 business year
3. Passing of a resolution on the formal approval of the Board of Managing Directors for the business year 2002
4. Passing of a resolution on the formal approval of the Supervisory Board for the 2002 business year
5. Passing of a resolution on the change of the Company's notification methods in the respective companies' journals and amendment of Article 3 of the Memorandum and Articles of Association
6. Passing of a resolution on the exclusion of shareholders' rights to certificates vesting their shares held and amendment of Article 4 sentence 4 of the Memorandum and Articles of Association
7. Passing of a resolution on amendments to the Memorandum and Articles of Association within the framework of corporate governance
8. Approval of the conclusion of a controlling and profit transfer agreement between DVB Bank AG and DVB LogPay GmbH
9. Passing of a resolution on the authorisation to acquire treasury shares in accordance with section 71 (1) No. 7 of the German Stock Corporation Act ("AktG")
10. Passing of a resolution on the new elections to the Supervisory Board
11. Passing of a resolution on the appointment of the external auditors for the 2003 business year