



**DVB Bank Aktiengesellschaft
Frankfurt/Main**

**German Securities ID 804550
ISIN DE0008045501**

Declaration of Compliance
of the Board of Managing Directors and the Supervisory Board
of DVB Bank Aktiengesellschaft

The Board of Managing Directors and the Supervisory Board of DVB Bank AG herewith give notice that DVB Bank AG does not comply with the 45-days-period for the publication of Interim Reports stated in section 7.1.2 (sentence 3) German Corporate Governance Code with regard to DVB Group's Interim Report as of 30 June 2006.

With regard to all other matters, the Bank's Declaration of Compliance issued on December 14, 2005 remains valid.

Frankfurt/Main, August 2006

DVB Bank AG

For the Board of Managing Directors:
Wolfgang F. Driese,
Chairman and CEO of the Board of Managing Directors

For the Supervisory Board:
Dr. Thomas Duhnkrack
Chairman