



**DVB Bank AG**  
**Frankfurt/Main**

**German Securities ID 804550**  
**ISIN DE0008045501**

Declaration of Compliance  
of the Board of Managing Directors and the Supervisory Board  
of DVB Bank Aktiengesellschaft

The Board of Managing Directors and the Supervisory Board of DVB Bank AG herewith give notice that DVB Bank AG has exceeded, by one day, the 45-day deadline for the publication of the Bank's results for the third quarter of the 2005 business year, as set forth in section 7.1.2 of the German Corporate Governance Code.

With regard to all other matters, the Bank's Declaration of Compliance issued in December 2004 remains valid.

Frankfurt/Main, November 2005

DVB Bank AG

For the Board of Managing Directors:  
Wolfgang F. Driese  
Chairman

For the Supervisory Board:  
Dr. Thomas Duhnkrack  
Chairman