



# IT'S ALL ABOUT RELATIONSHIPS

# SOME IMPORTANT DEALS 2005

<p><b>Air Canada</b></p> <p>Embraer Club Facility (Mortgage Financing) 18 x Embraer 190s</p> <p>Co-Arranger &amp; Co-Underwriter</p> <p><b>DVB</b></p>	<p><b>Air Europa</b> Lineas Aereas S.A.U.</p> <p>Japanese Operating Lease and Finance Lease Facilities</p> <p>2 x B737-800 Co-Arranger</p> <p><b>DVB</b></p>	<p><b>America West Airlines</b></p> <p>Operating Lease Financing</p> <p>2 x A320-200 on lease to America West Airlines arranged by Pegasus Aviation Finance Company</p> <p>Senior Debt Arranger</p> <p><b>DVB</b></p>	<p><b>Asiana Airlines</b></p> <p>Operating Lease Financing</p> <p>1 x A330-300 on lease to Asiana Airlines arranged by Avion Capital Limited</p> <p>Joint Debt Arranger &amp; Underwriter</p> <p><b>DVB</b></p>	<p><b>Atlantska Plovidba d.d.</b></p> <p>Pre and Post-Delivery Financing</p> <p>USD 52,000,000 Arranger &amp; Underwriter</p> <p><b>DVB</b></p>	<p><b>MSC</b></p> <p>Secured Amortizing Fleet Facility</p> <p>USD 100,000,000 Arranger, Agent &amp; Security Trustee</p> <p><b>DVB</b></p>	<p><b>NFC</b> Shipping Finance</p> <p>acted as Arranger, Equity Provider &amp; Agent for various clients including:</p> <p>Grupa TMM RIO TINTO</p> <p>for a total amount of USD 400,000,000 Investment Advisor</p> <p><b>DVB</b></p>	<p><b>NIKI</b> NIKI Luftfahrt GmbH</p> <p>Finance Lease Facility</p> <p>2 x A320-200 Arranger &amp; Agent</p> <p><b>DVB</b></p>	<p><b>Oak Hill Special Opportunities Fund, L.P.</b></p> <p>Term Loan Facility with Maintenance Reserve Facility</p> <p>5 x B737-300 on operating lease to SkyEurope</p> <p>Arranger &amp; Agent</p> <p><b>DVB</b></p>	<p><b>PCE Premium Capital Emissionshaus/Reederei AInwIck Harnstorf</b></p> <p>KG-Financing for a 2,524 TEU Container Vessel</p> <p>USD 45,000,000 Sole Debt Provider</p> <p><b>DVB</b></p>
<p><b>ATM</b> ATA TURKULY HAVAYI</p> <p><b>ATM Havalimani Yapim ve Isletme A.S.</b></p> <p>Financing of Dalaman International Airport</p> <p>USD 52,000,000 EUR 24,000,000 Co-Arranger</p> <p><b>DVB</b></p>	<p><b>Connex Regiobahn GmbH</b></p> <p>Operate Lease Financing 7 Bombardier TALENT DMUs for Connex Regiobahn GmbH</p> <p>EUR 19,000,000 Sole Debt Provider Joint RV risk taker</p> <p><b>DVB</b></p>	<p><b>CR Airways</b></p> <p>Finance Lease Financing</p> <p>1 x CRJ-700 Arranger &amp; Underwriter</p> <p><b>DVB</b></p>	<p><b>DCTgdansk</b></p> <p><b>DeepWater Container Terminal</b></p> <p>Debt Structuring for a Container Port</p> <p>EUR 100,000,000 Mandated Lead Arranger &amp; Financial Advisor</p> <p><b>DVB</b></p>	<p><b>Deucalion Aviation Funds</b></p> <p>Various new transactions with gross project value in excess of USD 200,000,000</p> <p>Investment Advisor</p> <p><b>DVB</b></p>	<p><b>Pegasus Aviation Finance Company</b></p> <p>JETBRIDGE Revolving Credit Facility with Term-Out Option up to USD 400,000,000</p> <p>Mandated Lead Arranger &amp; Agent Sole Lender</p> <p><b>DVB</b></p>	<p><b>PLM Financial Services, Inc./ Kansas City Southern</b></p> <p>Bridge Loan to PLM Financial Services, Inc. for 30 locomotives leased to The Kansas City Southern Railway Company</p> <p>USD 54,600,000 Sole Lender</p> <p><b>DVB</b></p>	<p><b>Precious Shipping Public Company Limited</b></p> <p>Revolving Acquisition and Refinancing Facility</p> <p>USD 250,000,000 Lead Arranger</p> <p><b>DVB</b></p>	<p><b>Rigdon Marine</b></p> <p>Senior Secured Credit Facility</p> <p>USD 170,000,000 Arranger &amp; Underwriter</p> <p><b>DVB</b></p>	<p><b>CHENIERE</b></p> <p><b>Sabine Pass LNG, L.P.</b></p> <p>Financing of the Sabine Pass LNG Receiving Terminal</p> <p>USD 822,000,000 Participant</p> <p><b>DVB</b></p>
<p><b>fahma</b> Fahrzeugmanagement gmbh</p> <p><b>Fahrzeugmanagement Region Frankfurt RheinMain GmbH</b></p> <p>Further Financing of 10 Alstom CORADIA LINT DMUs</p> <p>Sole Debt Provider</p> <p><b>DVB</b></p>	<p><b>Gateway Container International Limited</b></p> <p>Sale of 280,000 CEU container box fleet placed in the German private investor KG market</p> <p>Mandated Lead Arranger Corporate Finance acted as advisor to the seller</p> <p><b>DVB</b></p>	<p><b>GVC UES</b></p> <p><b>Grand View Development</b></p> <p>Corporate Finance advised container box lessor Grand View Development (HK) in the acquisition of Hamburg-based Unit Equipment Services AG</p> <p>USD 93,200,000 Agent, Co-Arranger &amp; Security Trustee</p> <p><b>DVB</b></p>	<p><b>HCI Capital AG/ Hellespont Group</b></p> <p>KG-Financing of 3 Suezmax Tankers</p> <p>USD 208,000,000 Arranger, Underwriter &amp; Agent</p> <p><b>DVB</b></p>	<p><b>Interpool, Inc.</b></p> <p>Senior Secured Loan for Trac Lease Inc., 100% owned by Interpool, Inc., for the USD 122,500,000 financing of intermodal chassis</p> <p>Syndicated Lender</p> <p><b>DVB</b></p>	<p><b>Silversea Cruise Holding, Ltd</b></p> <p>Secured Revolving and Term Loan Facility</p> <p>USD 225,000,000 Mandated Lead Arranger, Bookrunner, Agent &amp; Financial Advisor</p> <p><b>DVB</b></p>	<p><b>Stolt-Nielsen S.A.</b></p> <p>Secured Multicurrency Revolving Loan</p> <p>USD 400,000,000 Mandated Lead Arranger &amp; Underwriter</p> <p><b>DVB</b></p>	<p><b>TAM Linhas Aereas</b></p> <p>Lease of 1 x A320-200</p> <p>Co-Arranger &amp; Co-Underwriter</p> <p><b>DVB</b></p>	<p><b>Tankerska Plovidba d.d.</b></p> <p>Pre and Post-Delivery Secured Term Loan</p> <p>USD 85,000,000 Arranger &amp; Underwriter</p> <p><b>DVB</b></p>	<p><b>TAV</b></p> <p><b>TAV Esenboga Yatirim Yapim A.S.</b></p> <p>Project Financing for Ankara International Airport</p> <p>EUR 178,000,000 Lead Arranger</p> <p><b>DVB</b></p>
<p><b>Jazeera Airways</b></p> <p>Finance Lease Facility</p> <p>4 x A320-200 and 1 x CFM56 Spare Engine</p> <p>Arranger &amp; Agent</p> <p><b>DVB</b></p>	<p><b>LAT</b> LATVIAN SHIPPING COMPANY</p> <p><b>Latvian Shipping Company</b></p> <p>Pre and Post-Delivery Secured Term Loan</p> <p>USD 360,000,000 Arranger, Agent &amp; Security Trustee</p> <p><b>DVB</b></p>	<p><b>Metrostar Management Corp.</b></p> <p>Financing of 1 Very Large Crude Carrier M/T CRUDE TOPAZ</p> <p>USD 93,200,000 Agent, Co-Arranger &amp; Security Trustee</p> <p><b>DVB</b></p>	<p><b>mbj</b> Airports Limited</p> <p><b>Montego Bay Jamaica Airport</b></p> <p>Financing of the Sangster International Airport</p> <p>USD 120,000,000 B-Loan Participation</p> <p><b>DVB</b></p>	<p><b>EZRA</b></p> <p><b>Mount Faber KS</b></p> <p>Senior and Junior Debt Financing for the Sale and Leaseback of 4 Vessels for Ezra Holdings Ltd</p> <p>USD 66,342,500 Debt Arranger &amp; Agent</p> <p><b>DVB</b></p>	<p><b>TOP TANKERS INC.</b></p> <p><b>Top Tankers Inc.</b></p> <p>Financing of 2 Suezmax Tankers</p> <p>USD 56,500,000 Lead Arranger</p> <p><b>DVB</b></p>	<p><b>TTL</b> EQUIPMENT MANAGEMENT</p> <p><b>TTL Equipment Management</b></p> <p>Structured Debt Facility Acquisition of European trailer rental and trading business with more than 17,000 trailers</p> <p>Co-Arranger, Co-Underwriter &amp; Administrative Agent</p> <p><b>DVB</b></p>	<p><b>US AIRWAYS</b></p> <p><b>US Airways</b></p> <p>Synthetic Operating Lease</p> <p>3 x CRJ-700 Arranger &amp; Underwriter</p> <p><b>DVB</b></p>	<p><b>VOLITO</b> AVIATION AG</p> <p><b>Volito Aviation AG</b></p> <p>Term Loan Facility</p> <p>2 x A320-200 on operating lease to Aigle Azur</p> <p>Arranger &amp; Agent</p> <p><b>DVB</b></p>	<p><b>WESTJET</b></p> <p><b>WestJet Airlines</b></p> <p>Operating Lease Financing</p> <p>2 x B737-800 on lease to WestJet Airlines arranged by Pegasus Aviation Finance Company</p> <p>Senior and Junior Debt Arranger</p> <p><b>DVB</b></p>

This announcement appears as a matter of record only.

