
















IT'S ALL ABOUT RELATIONSHIPS

SOME IMPORTANT DEALS 2003

 <p>MT Maritime Management Group</p> <p>Senior Secured Revolving Credit Facility</p> <p>USD 75,200,000 Co-Arranger</p> <p>DVE</p>	 <p>Operating Lease Facility of 1 x MD-11CF</p> <p>Equity provider: Millennium Aircraft Leasing Company Ltd.</p> <p>Debt Agent</p> <p>DVE</p>	 <p>DVB Structured Asset Finance is advising Cargolux on aircraft financing in the form of a Joint Venture structure</p> <p>DVE</p>	 <p>CIDO</p> <p>Term Loan</p> <p>USD 87,415,652 Arranger & Agent</p> <p>DVE</p>	 <p>DVB assisted Atlas with financing in connection with their acquisition of an aviation financing company from ABB Financial Services AB</p> <p>DVE</p>	 <p>P&O Nedlloyd Container Lines Ltd.</p> <p>Pre- and Post-Delivery Secured Term Loan</p> <p>USD 236,000,000 Lead Arranger</p> <p>DVE</p>	 <p>Structured Asset Finance co-arranged structured operating leases for several Boeing aircraft on lease to Qantas</p> <p>USD 250,000,000</p> <p>DVE</p>	 <p>San Diego Expressway L.P.</p> <p>Project Finance SR 125 South Project Toll Road</p> <p>USD 400,000,000 Arranger</p> <p>DVE</p>	 <p>Hoyer GmbH</p> <p>Financing for Tank container fleet</p> <p>EUR 14,000,000 Sole Debt provider</p> <p>DVE</p>	 <p>Bulktransfer Inc.</p> <p>Financing of three Panamax transloaders</p> <p>USD 43,000,000 Arranger</p> <p>DVE</p>
 <p>Dynacom Tankers Management Ltd.</p> <p>Pre- and Post-Delivery Financing of two crude tanker suezmaxes</p> <p>USD 73,600,000 Arranger, Underwriter & Agent</p> <p>DVE</p>	 <p>DVB Capital advised the company in connection with their bid for American Eagle Tankers</p>  <p>DVE</p>	 <p>Curaçao Airport Partners N.V.</p> <p>Project Finance International Airport Curaçao</p> <p>USD 37,000,000 Financial Adviser, Mandated Lead Arranger & Agent</p> <p>DVE</p>	 <p>Crowley Maritime Corporation</p> <p>Senior Secured Term Loan</p> <p>USD 30,000,000 Arranger & Facility Agent</p> <p>DVE</p>	 <p>Japanese Operating Lease Facility of 1 x B737-700 and 2 x A320-200</p> <p>on leases arranged by Fuyo General Lease Co., Ltd</p> <p>Debt Arranger/Agent</p> <p>DVE</p>	 <p>NFC Shipping Funds exited 5 investments with gross project value in excess of USD 50,000,000 involving Container vessels, Reefer vessels, Self unloading Bulk Carriers, Offshore Supply Vessels and Product Tankers</p> <p>DVE</p>	 <p>Silja Lines</p> <p>Post Acquisition Finance</p> <p>USD 395,000,000 Senior Manager</p> <p>DVE</p>	 <p>DVB Capital is advising the company in connection with their bid for up to 71% of Shipping Corporation of India</p>  <p>DVE</p>	 <p>MSC Mediterranean Shipping Company SA</p> <p>Post Acquisition Financing</p> <p>USD 75,000,000 Arranger & Lender</p> <p>DVE</p>	 <p>Korean Air</p> <p>Financing of 3 x B737-900</p> <p>Joint Arranger</p> <p>DVE</p>
 <p>Teekay Shipping Corporation</p> <p>Senior Secured Term Loan</p> <p>USD 180,000,000 Lead Arranger & Facility Agent</p> <p>DVE</p>	 <p>ACF Industries, Inc.</p> <p>1,593 Covered Hopper and Tank Railcars</p> <p>USD 80,000,000 Co-Arranger</p> <p>DVE</p>	 <p>DVB Capital advised the company in connection with raising private equity for financing the company's growth strategy</p> <p>DVE</p>	 <p>Middle East Airlines</p> <p>Avion Capital Ltd.</p> <p>Finance Lease Facility 1 x A321-200</p> <p>Agent</p> <p>DVE</p>	 <p>NFC Shipping Funds entered into 7 new transactions with gross project value in excess of USD 100,000,000 involving Container vessels, Dry Bulk Panamax vessels, Crude Oil Tankers and Product Tankers</p> <p>DVE</p>	 <p>Mesa Airlines</p> <p>U.S. Leveraged Lease Debt 2 x CRJ-700</p> <p>Agent</p> <p>DVE</p>	 <p>Unique Zurich Airport</p> <p>US Lease to Service Contract Structure True debt Financing for modern airport car parks</p> <p>USD 296,000,000 Joint Arranger</p> <p>DVE</p>	 <p>Bonny Gas Transport Ltd.</p> <p>Vessel Finance</p> <p>USD 169,000,000 Participant</p> <p>DVE</p>	 <p>WSO Finance Pty Limited</p> <p>Project Finance Western Sydney Orbital Toll Road</p> <p>AUD 1,250,000,000 Participant</p> <p>DVE</p>	 <p>Finland RORO KS</p> <p>Financing of five RORO Vessels on time charter to Finlines PLC</p> <p>USD 38,000,000 Arranger & Underwriter</p> <p>DVE</p>
 <p>Gateway Container International Limited</p> <p>Asset-Backed Securitisation Program</p> <p>USD 240,000,000 Co-Underwriter</p> <p>DVE</p>	 <p>Alaska Airlines</p> <p>Term Loan Facility B737-900</p> <p>Arranger & Agent</p> <p>DVE</p>	 <p>Fahrzeugmanagement Region Frankfurt RheinMain GmbH</p> <p>Structured Financing of 22 Bombardier Itino DMU's</p> <p>EUR 40,000,000 Debt Arranger & Agent</p> <p>DVE</p>	 <p>ALAFCO</p> <p>Term Loan Facility 2 x B737-800</p> <p>Arranger & Agent</p> <p>DVE</p>	 <p>DVB Capital advised the CSL Group in connection with their bid for Tordenskjold ASA's cement carrier business</p> <p>DVE</p>	 <p>Club Méditerranée</p> <p>Term Loan to finance the acquisition of the Sailing Cruise Vessel Club Med 2</p> <p>EUR 25,000,000 Arranger & Underwriter</p> <p>DVE</p>	 <p>DVB Capital advised the company in connection with their reefer business strategy</p> <p>DVE</p>	 <p>Siemens Dispolok GmbH</p> <p>Operate Lease Financing for Siemens Diesel & Electric Loco Fleet</p> <p>EUR 210,000,000 Co-Lead Arranger</p> <p>DVE</p>	 <p>British Mediterranean Airways</p> <p>Operating Lease Facility of 1 x A320-200</p> <p>Equity provider: Millennium Aircraft Leasing Company Ltd.</p> <p>Debt Agent</p> <p>DVE</p>	 <p>World-Wide Shipping</p> <p>Post Acquisition Term Loan</p> <p>USD 1,300,000,000 Co-Arranger</p> <p>DVE</p>