

IT'S ALL ABOUT PERFORMANCE

DVB Group is a global banking group which specializes in transport finance. We are close to clients and markets. Our aim is to become a premier financial specialist in international transport finance. We would like to thank our many valued clients for their support and trust in 2000. We wish you a very successful New Year and we are looking forward to our continued business relationship in 2001.

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 <p>The Boeing Company</p> <p>Revolving Credit Facility USD 2.2 billion Participant</p> 	 <p>Delta Air Lines</p> <p>Stand-by Letter of Credit USD 420 million Participant</p> 	 <p>Atlas Air, Inc.</p> <p>Secured Term Loan Financing of 11 Boeing 747 Freighter Aircraft USD 270 million Participant</p> 	 <p>FedEx Corporation</p> <p>Revolving Credit Facility USD 200 million Participant</p> 	 <p>Bombardier Capital Rail Inc.</p> <p>US Leveraged Lease Financing of various Freight Railcars USD 50 million Participant</p> 	 <p>Midway Airlines Corp.</p> <p>US Leveraged Lease Financing of three Canadair RJ Aircraft Debt Arranger, Agent, Underwriter</p> 	 <p>Oasis Leasing</p> <p>Secured Aircraft Financing Facility Various Boeing & Airbus Aircraft Advisor and Arranger</p> 
 <p>CV Timberfleet</p> <p>Financing of four high cubic general cargo vessels Debt: HFL 25,920,000 Equity: HFL 15,360,000 Arranger</p> 	 <p>SBM Services Inc.</p> <p>Loan Facility USD 190 million Co-Arranger</p> 	 <p>AAE Ahaus Alstätter Eisenbahn Cargo AG</p> <p>Warehousing Facility for European standard Freight Cars EUR 50 million Joint Arranger</p> 	 <p>Associated Bulk Carriers</p> <p>First Priority Mortgage Term Loan And Revolving Credit Facility USD 210 million Lead Manager</p> 	<p>Warnow Querung GmbH & Co. KG</p> <p>Project Financing „Fixed Warnow Crossing“ EURO 154,8 million Lead Manager</p> 	 <p>Singapore Aircraft Leasing Enterprise (SALE)</p> <p>Term Loan Airbus A320-200 Arranger</p> 	 <p>Angel Trains Limited</p> <p>Bridge Financing Facility for 25 Siemens four-car EMUs Desiro-Class UK GBP 68 million Joint Arranger</p> 
 <p>National Railroad Passenger Corporation AMTRAK</p> <p>US Leveraged Lease Financing of “Pacific Surfliner” Passenger Railcars USD 85 million Joint Arranger Documentation Agent</p> 	 <p>Comair Delta Connection</p> <p>US Leveraged Lease Financing of five Canadair RJ Aircraft Debt Arranger, Agent, Underwriter</p> 	 <p>Overseas Shipholding Group, Inc.</p> <p>Senior Revolving Credit Facility USD 350 million Arranger</p> 	 <p>Air Europa</p> <p>Term Loan Facility Financing of four B737-800 Aircraft Co-Arranger/Underwriter</p> 	 <p>Alaska Airlines, Inc.</p> <p>Secured Term Loan Financing of two Boeing 737-700 and one Boeing 737-900 USD 94 million Arranger, Agent, Co-Underwriter</p> 	 <p>Concordia Bus AB/ Swebus AB</p> <p>Multi-currency Term Loan And Revolving Credit Facility SEK 2 billion Lead Manager</p> 	

This announcement appears as a matter of record only.

