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Introduction of the Supervisory Board candidates
Ordinary Annual General Meeting 2009



DVB Bank SE

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Annual General Meeting

**on Wednesday, 10 June 2009, at the Hermann Josef Abs Saal,
Junghofstrasse 11, 60311 Frankfurt**

**Information regarding agenda item no. 6:
Passing of a resolution on the new elections to
the Supervisory Board
Introduction of candidates**

Dr Thomas Duhnkrack

Dr Thomas Duhnkrack was born in Hamburg on 12 June 1954. He is married and has three children.

After completing his banking apprenticeship at Deutsche Bank, he studied business management at the University of Hamburg, completing his degree in Business Administration.

Having completed his doctorate, he began his career as a management trainee at Deutsche Bank in 1984. After filling a number of managerial roles in Germany and internationally, Dr Duhnkrack worked on the Divisional Management Board, Corporate Customers Germany and Global Sales Financing, at Deutsche Bank in Frankfurt/Main from 1998 to 2002.

Since 2003, Dr Duhnkrack has served as a member of the Board of Managing Directors of DZ BANK AG, Deutsche Zentral-Genossenschaftsbank, Frankfurt/Main, responsible for the German Cooperative Financial Services Network's business with medium-sized corporates, Corporate Finance, and Structured Finance; as well as for DZ BANK's international branches in New York, London, Singapore, Hong Kong and Milan, in addition to overseeing international coordination of the DZ BANK Group.

Since 12 June 2003, Dr Duhnkrack has been a member of the DVB Bank SE Supervisory Board and has been its chairman since 21 November 2003.

Dr Duhnkrack also holds the following Supervisory Board offices:

Chairman of the Supervisory Board

VR-Leasing AG, Eschborn¹

Deutsche Genossenschafts-Hypothekenbank Aktiengesellschaft, Hamburg¹

DZ BANK Polska S.A., Warsaw¹, Poland

Member of the Supervisory Board

EDEKABANK AG, Hamburg

Österreichische Volksbanken-Aktiengesellschaft, Vienna, Austria

Cassa Centrale Banca Credito Cooperativo del Nord Est SpA, Trento, Italy

¹ Offices held within the DZ BANK AG Deutsche Zentral-Genossenschaftsbank Group, Frankfurt/Main. Pursuant to section 100 (2) sentence 2 of the AktG, the offices on Group Supervisory Boards marked shall not count towards the maximum number of Supervisory Board offices under section 100 (2) sentence 1 no. 1 of the AktG.

Dr h. c. Stephan Götzl

Dr Stephan Götzl was born in Kemnath, Stadt/Oberpfalz, Germany, on 3 February 1960. He has one son.

Having finished grammar school and completed a commercial apprenticeship at Siemens AG, Dr Götzl studied Business Administration at the Friedrich-Alexander University of Erlangen/Nuremberg, receiving his degree in 1987.

In 1987, Dr Götzl began his career at Siemens AG in Berlin, as the Head of Organisation. He left in 1988 to become a Senior Advisor for Strategy and Organisation at Kienbaum Unternehmensberatung in Dusseldorf.

After two years as the Secretary of the Environment and Health for the Rhineland-Palatinate state government, Dr Götzl returned to Siemens AG in 1992, where he served as a delegate of the Divisional Management Board for Transportation Technology in Erlangen until 1996.

From 1996 to 1999 he served as the Managing Director of Pfeiderer Infrastrukturtechnik GmbH & Co. KG in Neumarkt.

On 1 July 1999, Dr Götzl left to join the Vereinigung der Bayerischen Wirtschaft e. V., Verband der Bayerischen Metall- und Elektroindustrie e. V., as Executive Director. He then helped to establish the Bayerischer Unternehmensverband Metall und Elektro e. V. in July 2000, continuing as its Executive Director.

He was named a member of the Executive Committee of the Vereinigung der Bayerischen Wirtschaft on 10 February 2002 and has been the Chairman of the Management Board and Association President of the Genossenschaftsverband Bayern e. V. since 1 January 2005.

Dr Götzl received an honorary doctorate from the University of Passau in May 2008.

Dr Götzl also holds the following Supervisory Board offices:

Deputy Chairman of the Supervisory Board

Süddeutsche Krankenversicherung a. G., Fellbach

Member of the Supervisory Board

Bayerische Raiffeisen-Beteiligungs-Aktiengesellschaft, Beilngries
BayWa AG, Munich

Flemming Robert Jacobs

Flemming Robert Jacobs was born in Frederiksberg, Denmark, in 1943. He is a citizen of Denmark and lives in Cobham, Surrey, England. He is married and has two children.

After finishing high school, Mr Jacobs joined the A. P. Moller-Maersk Group in 1960, where he first completed a three-year commercial apprenticeship. He completed the Harvard Business School programme for Management Development in 1974.

In his 39-year career with A. P. Moller-Maersk Mr Jacobs held various managerial positions in Europe, USA and Asia with particular focus on building the global container shipping activities of Maersk Line. He became a Partner in the Group and Chief Executive Officer of Maersk Tankers in 1997.

Mr Jacobs joined Singapore's national shipping company, Neptune Orient Lines, in 1999 as Group President and CEO and was instrumental in re-structuring the company and its Liner and Logistics activities operating as American President Lines.

Mr Jacobs has more than 40 years' experience in the field of shipping and transport. His excellent management profile in global shipping markets was distinguished with the prestigious Asian Business Award, Leader of the Year, by the CNBC media network in 2001.

He also holds the following Supervisory Board offices:

Member of the Supervisory Board

Inchcape Shipping Services, London, UK
Remmen's Stiftung von 1986, Liechtenstein

Member of the Advisory Board

Panama Canal, Balboa-Ancon, Panama

Member of the General Committee

Lloyds Register, London, UK

Senior Advisor to the Board

Ultramar Group, Santiago de Chile, Chile

Since 18 May 2009, Mr Jacobs has been a member of the Supervisory Board of the Vestergaard Frandsen Group, Lausanne, Switzerland. Additionally, he was elected Member of the Supervisory Board of Rickmers Holding GmbH & CIE. KG, Hamburg, as at 1 June 2009.

Dr Peter Klaus

Dr Peter Klaus was born in Guben/Niederlausitz on 9 April 1944. He is married and has two children.

Having finished grammar school in Aalen, Baden-Württemberg, Dr Klaus completed a banking apprenticeship at Deutsche Bank in Stuttgart. He then studied Business Administration at the University of Erlangen-Nuremberg, and received his degree in 1969. He completed his doctorate at the University of Erlangen-Nuremberg in 1972, earning his PhD in Political Sciences.

That same year he joined Kreditanstalt für Wiederaufbau (KfW) in Frankfurt/Main. From there he went to Bonn, where he was assigned to work in various departments in the Federal Ministry of Finance from 1976 to 1977.

In 1990, Dr Klaus assumed direction of Export and Project Financing for the transport sector at KfW. On 1 October 1999, he was appointed by KfW's Board of Directors to the bank's Management Board. He was responsible for Export and Project Financing (worldwide), IT Services, as well as, temporarily, Capital Assistance for Asian Developing Nations until he retired on 1 May 2007.

From 2004, Dr Klaus additionally acted as Spokesman of the KfW-IPEX Bank, which had assumed the market activities of KfW. At KfW-IPEX, he was also responsible for the Risk Management, the Management Board's office including Human Resources, Accounting/Controlling and Audit.

It should also be noted that Dr Klaus was previously a member of the Supervisory Board of DVB Bank AG from 1999 to 2005.

Dr Klaus currently holds the following Supervisory Board offices:

Member of the Supervisory Board

ThyssenKrupp Technologies AG, Essen
Lufthansa Technik AG, Hamburg

Member of the Council

The Sentient Group Limited, Cayman Islands

Non-Executive Director (Chairman of the Audit Committee)

Ferrous Resources Limited, Isle of Man

Dr Klaus Nittinger

Dr Klaus Nittinger was born in Wolfenbüttel on 28 January 1944. He is married and has two sons.

In addition to studying mechanical engineering in Hanover, Dr Nittinger also studied aeronautics and systems engineering at the Technical University of Berlin after finishing grammar school. He received his degree in Engineering in 1970. Dr Nittinger is also an alumnus of the management programmes administered by Stanford and Harvard Universities, USA.

Dr Nittinger was an assistant at MBB-ERNO, the Bremen-based aeronautics firm, from 1970 to 1972, at which point he began work at the Technical University of Berlin on his dissertation on air purification, completing it in 1974. Dr Nittinger began working at Lufthansa in the Technical Projects division in 1974. After filling a number of managerial roles within the Lufthansa Group, he was appointed by the Supervisory Board as a member of the Management Board on 14 May 1991. He assumed responsibility for the Technology Division on 1 January 1992.

Upon Lufthansa's restructuring, Dr Nittinger assumed responsibility for Operations at Management Board level on 1 January 1995. His realm of responsibilities included Flight Operations, Technical Operations, and Aircraft Management.

After leaving Lufthansa, Dr Nittinger joined BMW Rolls-Royce GmbH in 1997, assuming the role of Chairman of the engine manufacturer's Management Board. Since 1 August 2000, Dr Nittinger has been acting as a consultant to the Group Management Board of Deutsche Lufthansa AG on matters concerning strategic and operational fleet planning, the environment and the application of new technology.

Dr Nittinger received the William Littlewood Award for his outstanding contributions in the field of civil aviation from the AIAA/SAE (American Institute of Aeronautics and Astronautics) in January 2006.

Dr Nittinger currently holds the following Supervisory Board offices:

Non-Executive Director

Bank of China Aviation (BOCA) Pte Ltd., Singapore

Lufthansa Malta Aircraft-Leasing Ltd., St. Julians, Malta

Advisory Board member

GOAL Luftfahrtpool Nr. 1, Grünwald

Frank Westhoff

Mr Frank Westhoff was born in Wolfsburg in 1961. He is married and has three children.

Having finished grammar school and completed a banking apprenticeship, Mr Westhoff studied business administration at Nuremberg University from 1984 to 1990, when he received his degree.

In 1990, Mr Westhoff completed a one-year trainee programme with Deutsche Bank in Nuremberg, after which he was appointed Authorised Officer (Prokurist) and head of corporate customer service. He fulfilled this function until 1994.

From 1995 to 1996, Mr Westhoff worked for Deutsche Bank in Vienna as the head of Corporate Banking Austria. This appointment was followed by two further executive positions between 1997 and 2002 for Deutsche Bank in Frankfurt/Main, namely as the head of Strategy/Structure/Processes in the Central Credit and Loans department, and subsequently Senior Credit Officer. In 2002, Mr Westhoff, as a member of Deutsche Bank's senior management in Munich, took over the responsibility for the bank's lending business in Southern Germany.

In October 2002, Mr Westhoff joined DZ BANK AG in Frankfurt/Main, where he was responsible for both the bank's national and international loan business as the divisional manager of the Credit and Loans department up to April 2006.

Mr Westhoff has been a member of the Board of Managing Directors of DZ Bank AG in Frankfurt/Main since May 2006 and is responsible for Credit, Legal and Operations/Services, as well as for the supervision of local cooperative banks and the cooperative associations in the Rhineland-Palatinate, Saarland and Weser-Ems regions.

Mr Westhoff holds the following Supervisory Board offices:

Second Deputy Chairman of the Supervisory Board

Volksbank International AG, Vienna¹, Austria

Member of the Supervisory Board

BAG Bankaktiengesellschaft, Hamm

Deutsche Genossenschafts-Hypothekenbank Aktiengesellschaft, Hamburg¹

Deutsche WertpapierService Bank AG, Frankfurt/Main¹

TeamBank AG Nürnberg, Nuremberg

Chairman of the Board of Directors

DZ BANK Ireland plc., Dublin¹, Republic of Ireland

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