

BUSINESS CONTINUITY PLAN DISCLOSURE STATEMENT

Acknowledgment and Commitment

DVB Capital Markets LLC is strongly committed to providing the highest levels of professional service, fair dealing, diligence, safety, security, accommodation and return to all our clients, be they prior, existing or prospective domestic and foreign clients, counterparties, and third party vendors. Likewise, we extend this commitment to independent consultants or contractors and regulators as well as personnel and shareholders of the firm. As business continuity lies at the very heart of the foregoing mottoes, the firm strongly views the observance of its applicable requirements not merely as a regulatory or compliance exercise, but also as part of our overarching corporate culture and mission.

Being an integral part of a global group, DVB Capital Markets is fully prepared to leverage off all resources available to the firm in the United States and abroad to achieve these goals, and has dedicated a team of seasoned professionals to accomplish these objectives and develop the requisite capabilities. In further support, we have established a network of best practices, policies, procedures and processes to implement or operationalize optimal responses that enhance survival, safety, and security of our staff as well as recovery or resumption of business. Also, on an ongoing basis, the firm will test the plan and train staff accordingly.

Contacting Us

It is paramount that all relevant persons know how to reach us during such incidents. Depending on the nature of a given relationship, options generally include, but are not limited to, contacting the firm on its regular business nos., which may be forwarded or re-routed, accessing the firm's section of this website (the firm's parent's) at www.dvbbank.com for helpful information, and contacting the firm's affiliates in the US and abroad, as may be practicable, for appropriate guidance.

Plans and Contingencies

While DVB Capital Markets has sought to establish a dynamic and thorough plan in the context of the firm's business, exposure, and resources, no system or process is full-proof. Though the firm on an ongoing basis seeks to identify potential shortcomings in the plan and revise them as needed, the firm recognizes that entirely different contingency or impromptu arrangements or solutions may need to be devised to deal with a real incident. As the nature or materialization of such an incident may be entirely unforeseeable, the firm intends to ensure that all plans have flexibility in-built.

Noting the need for encompassing controls, the firm's business continuity contingencies are therefore multifold in dimension. They extend to data back-up and recovery; mission critical systems; financial and operational assessments to gauge operational and financial risk exposures, and regulatory reporting. In recognition of the critical need for functional communications, the contingencies also incorporate alternate customer-firm, personnel-firm and intra firm communication options. In addition, DVB Capital Markets has secured an alternate physical location for employees and established responsive systems or processes for critical business constituent, bank or counterparty impact and clients' ongoing access to their funds and securities.

Disclaimer

Though DVB Capital Markets has utilized good efforts to be diligent and exhaustive in procuring, maintaining and updating the firm's business continuity plan and rendering this disclosure statement, each may be lacking in material respects or potentially subject to significant changes. Inasmuch as the firm will nonetheless seek to accord with both commitments in good faith, the firm reserves the right to deviate from, or not observe, either as may be reasonable, or as circumstances or outcomes, including those beyond the firm's direct or indirect control, may require or dictate.